# Adata sheet Inacial Inacial Tenant Billing Service

### PRODUCT DEFINITION

Niagara Tenant Billing Service (NTBS) is a Niagara Framework® application which enables users to easily monitor tenant utility usage and create invoices based on that usage. The application serves as both a monitoring and invoice generation tool, allowing invoices to be manually or automatically generated for a variety of utility usage patterns. Access to the NTBS software is accomplished using a simple web browser — no additional licenses or software required for multiple users. Invoices can be generated on a scheduled basis, and printed or e-mailed in a PDF format.

NTBS is designed to access historical data collected by a Niagara Framework® Supervisor platform. Niagara Supervisors collect energy consumption and occupancy data from a wide variety of building systems and meters using open protocols such as Modbus®, BACnet® and Lon®. The data may be collected directly over IP or from a JACE® controller. If desired, data may be imported from a .csv (comma separated value) file. Invoice and report data may be exported for use in other applications.

### **Invoice History Manager** \$ Tenant Billing Contract: Acme Tomato Company → tenantContract (ok) → Owners INVOICE DATE:01-Feb-10 Utilities 01 Feb-10 10:30 AM UTC+05:30 Account:1040A g Period:01-Jan-10 - 01-Feb-10 INV101 ▶ Invoices 01-Mar-10 10:30 AM UTC+05:30 INV109 Automatic Billing 01-May-10 9:30 AM UTC+05:30 INV125 ▶ ■ Templates 01-Jun-10 9:30 AM UTC+05:30 O UserService METER CHARGES BREAKDOWN: Flo WebService 01-Jul-10 9:30 AM UTC+05:30 SecurityService 01-Aug-10 9:30 AM UTC+05:30 INV149 m PlatformServices 01-Sep-10 9:30 AM UTC+05:30 INV157 01-Oct-10 9:30 AM UTC+05:30 INV165 Cort per unit Meter charges 01-Nov-10 9:30 AM UTC+05:30 01-Dec-10 10:30 AM UTC+05:30 01-Jan-11 10:30 AM UTC+05:30 INV189 01-Feb-11 10:30 AM UTC+05:30 INV200 01-Mar-11 10:30 AM UTC+05:30 INV209 01-May-11 9:30 AM UTC+05:30 01 Mar-14 10:30 AM UTC+05:30 01-Apr-14 9:30 AM UTC+05:30 INV236 01-Jun-14 9:30 AM UTC+05:30 INV237

From this view users can open any generated invoice to analyze billing data. The Export option allows you to extract and save data from the invoice into various formats for external use.

## key advantages

- Screen and invoice logos may be customized to replace the default Tridium logo
- Installs on Niagara Supervisor
- Generates invoices for tenants based on simple time-of-day or flat rate
- Enhanced HTML 5 manager views
- Web browser (thin client) configurable with no additional browser Java plugins required
- Manager views can be accessed through mobile browsers
- Access from anywhere using Niagara Remote<sup>™</sup> offered through Niagara Cloud Suite<sup>™</sup>
- Simple, intuitive design minimizes operator training
- Supports multiple currencies, tax management fees and surcharges
- Optional data import from .csv formatted files
- Data export option for merging to third-party invoicing software
- Automatic invoice generation on scheduled basis
- Invoices output as PDF files for multiple utilities on a single or multi-page invoice
- Invoice templates can be customized
- Automatic e-mailing of multiple invoices
- Searchable invoice history



### **FEATURES**

Owner Management Interface - add, modify and view information about the property management company, including the company's name, address, contact, email, phone number, fax number and company logo.

Tenant Management Interface – add, modify, delete and view information about clients (tenants), associate clients with one or more meters, and access copies of past client invoices. Client information includes the client's name, account number, building, address, contact, email, phone number, fax number and client logo.

Contract Management – each tenant can be set up with a number of contracts representing each utility and service. Each contract may include a utility rate, tax percentage, management fee, improvement fee and a surcharge amount. The Flat Rate Contract is used for daily charges, which could be for services such as cleaning, as well as flat rate utility costs. The Timed Contract enables different tariff rates to be set for different periods each day and for specific dates and date ranges, and for a variety of price structures, including afterhours override contracts.

Meter Management Interface – add, modify, delete and view information about utility providers, and define meters and sub-meters within the service. Meters can be designated Flat Rate or Timed. The information includes the area/meter/process number, a descriptor for the area/meter/process being metered, the unit of energy or material being metered, and the associated Utility Provider.

Invoice Creation Interface – invoices can be generated automatically according to a schedule, and e-mailed as PDFs or printed on demand. The invoice templates can be changed and company logos added. An invoice history manager enables all past invoices to be listed and searched.

Data Entry/Output – for larger projects, save time by importing static data relating to clients or utilities from a .csv file. Static data as well as invoice data can be exported by the same means for use in other applications.

# PLATFORM SPECIFICATIONS

The NTBS application supports a Niagara Supervisor using version 4.15 and higher

To learn more about how to purchase and install the Niagara Tenant Billing Service, please contact your Tridium account manager or Niagara partner.

### ORDERING INFORMATION

Part number	Description
S-TBS	Niagara Tenant Billing Service, includes license for 10 tenants. Must be installed on a Niagara 4.15 Supervisor
S-TBS-10	Adds 10 tenants to a NTBS license
S-TBS-25	Adds 25 tenants to a NTBS license
S-TBS-50	Adds 50 tenants to a NTBS license
S-TBS-100	Adds 100 tenants to a NTBS license

Monitor tenant utility usage and easily create invoices



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